

## **Mutual Funds**

### **Platform Funds**

The current fund families on the Primerica Shareholder Services Platform are:

- 1) American Century Investments
- 2) Franklin Templeton Investments<sup>1</sup>
- 3) Invesco
- 4) Legg Mason<sup>1</sup>

### **Advanced Support Lines**

The current fund families sponsoring Advanced Support Lines for PFSI Representatives (who may be appointed by the fund families to use these lines) are:

- 1) Invesco
- 2) Legg Mason<sup>1</sup>

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<sup>1</sup> Franklin Templeton and Legg Mason have announced that Franklin will be acquiring Legg Mason. The merger is anticipated to be completed September 2020.