

# Additional Purchases

There are several ways you can make additional investments into your account.

## Pre-Authorized Checking (PAC)

It is possible to set up an automatic purchase plan, also called a PAC. This allows you to make regular investments by authorizing us to draft your bank account. The minimum monthly investment amount for American Century, Fidelity, Franklin Templeton, Invesco, Nuveen or Pioneer is \$25 per fund position. It is additionally possible to increase your investment purchases systematically through the Automatic PAC Increase Plan. For information on how to establish a PAC, contact one of our Customer Service Representatives

PAC purchases attempts rejected by your bank may be subject to a returned purchase fee of up to \$30 to the shareholder's PSS account.

## Electronic Investments

Log on to [www.shareholder.primerica.com](http://www.shareholder.primerica.com) to make additional single investments directly from your bank account using our electronic investment feature. Electronic investments receive the next calculated price per share once the funds have been received by Shareholder Services.

**NOTE** - Bank account info must be on file with Primerica Shareholder Services.

## Investments by Phone

Call one of our Customer Service Representatives at 1-800-544-5445 or to initiate an investment purchase over the phone.

## Additional Investments by Mail

You may mail in additional investments to your account at any time using the following methods:

- Submitting an investment check with the NDAQ symbol and 9-digit account number written on the check.
- Submitting an investment check with a completed Invest-By-Mail form for the desired fund account.
- Investment checks must be made payable to Primerica Shareholder Services. Checks that are to be divided among multiple funds or accounts must have specific instructions regarding their allocation. Please mail your investment to the address on page 3.\*
- Third-party checks and starter checks are not acceptable forms of purchase instruments for investment into mutual funds. Primerica Shareholder Services will not accept third-party checks, money orders or starter checks as a payment type for your investment.

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\* Traditional or Roth IRA contributions made between January 1st and the tax filing deadline (generally April 15th) each year may be counted toward the prior tax year only if clearly indicated.